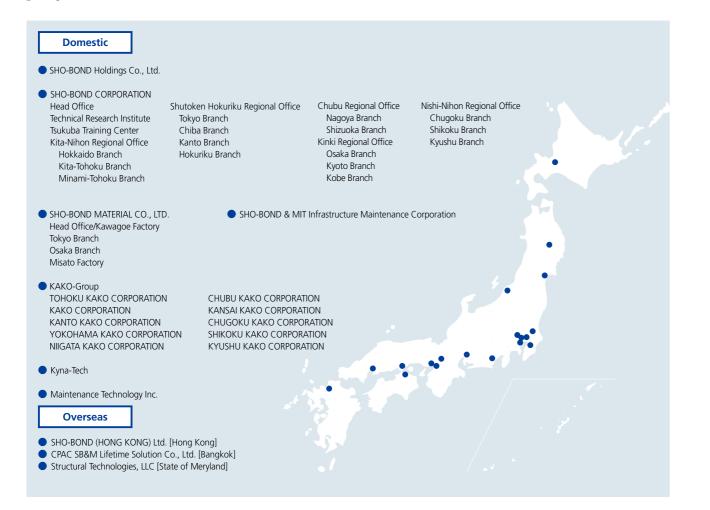
11-Year Data

		FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024
Orders	(million yen)	55,546	54,811	53,509	60,536	67,859	74,380	84,436	74,548	96,065	77,945	101,324
Net Sales	(million yen)	49,599	52,124	52,334	53,250	59,682	60,824	67,590	80,065	81,193	83,924	85,419
Gross Profit	(million yen)	10,614	12,643	12,709	13,797	14,781	16,082	17,319	20,782	22,555	23,470	25,343
Gross Profit Margin	(%)	21.4	24.3	24.3	25.9	24.8	26.4	25.6	26.0	27.8	28.0	29.7
Selling, General and Administrative Expenses	(million yen)	3,078	3,499	3,406	3,637	4,000	4,354	4,389	5,050	5,288	5,346	5,676
Operating Profit	(million yen)	7,535	9,144	9,303	10,160	10,781	11,727	12,930	15,732	17,267	18,124	19,666
Operating Profit Margin	(%)	15.2	17.5	17.8	19.1	18.1	19.3	19.1	19.6	21.3	21.6	23.0
Ordinary Profit	(million yen)	7,932	9,480	9,648	10,516	11,187	12,165	13,507	16,302	17,669	18,637	20,436
Profit Attributable to Owners of Parent	(million yen)	5,008	5,926	6,267	6,997	7,301	8,080	9,005	11,340	12,366	12,887	14,321
Total Assets	(million yen)	70,708	75,784	77,327	84,266	90,976	94,595	102,667	109,807	117,423	122,280	130,141
Net Assets	(million yen)	56,081	61,470	63,701	69,243	74,096	78,108	83,617	90,960	94,247	98,076	104,425
Equity Ratio	(%)	79.3	81.1	82.4	82.2	81.4	82.5	81.4	82.8	80.2	80.2	79.2
ROE	(%)	9.3	10.1	10.0	10.5	10.2	10.6	11.1	13.0	13.4	13.4	14.2
ROA	(%)	7.1	8.1	8.2	8.7	8.3	8.7	9.1	10.7	10.9	10.8	11.3
Net Cash Provided by (Used In) Operating Activiti	ies (million yen)	4,835	4,804	4,386	7,484	1,734	4,550	4,540	2,737	7,834	3,751	19,406
Net Cash Provided by (Used In) Investing Activitie	s (million yen)	-4,807	-690	-2,365	-3,793	-2,063	-5,572	16,778	-2,638	5,315	1,693	2,492
Net Cash Provided by (Used In) Financing Activitie	es (million yen)	-1,503	-1,801	-2,152	-2,606	-3,147	-3,312	-4,179	-4,485	-9,177	-9,894	-9,209
Cash and Cash Equivalents at End of Period	(million yen)	14,803	17,127	16,981	18,073	14,594	10,256	27,395	23,012	27,023	22,587	35,304
Basic Earnings per Share	(yen)	93.05	110.11	116.43	130.00	135.64	150.11	167.30	210.68	231.06	243.53	273.73
Net Assets per Share	(yen)	1,041.82	1,141.93	1,183.40	1,286.36	1,376.52	1,450.27	1,553.10	1,688.64	1,768.42	1,862.41	1,981.15
Dividend per Share	(yen)	32.00	39.00	43.50	52.00	62.50	67.50	79.50	105.50	118.00	127.00	139.00
Dividend Payout Ratio	(%)	34.4	35.4	37.4	40.0	46.1	45.0	47.5	50.1	51.1	52.1	50.8
Total Return Ratio	(%)	34.4	35.4	37.4	40.0	46.1	45.0	47.5	50.1	75.1	79.1	75.0
PER	(times)	24.9	23.2	19.9	21.8	28.4	25.3	28.5	22.0	25.8	23.5	21.0
PBR	(times)	2.22	2.24	1.96	2.20	2.80	2.62	3.07	2.74	3.38	3.07	2.91
Number of Employees		744	752	759	788	819	855	881	916	951	985	1,019

Note: The Company has conducted a stock split of two common shares for everyone common share on July 1, 2019.

Company Profile / Stock Information (As of June 30, 2024)

Major Bases



Company Profile

Company name	SHO-BOND Holdings Co., Ltd.
Date of establishment	January 4, 2008
Head office	7-8, Nihonbashihakozaki-cho, Chuo-ku, Tokyo, Japan
TEL	+81-3-6892-7101 (Representative)
President and Representative Director	Tatsuya Kishimoto
Amount of capital	¥5.0 billion
Business	Establishment of corporate strategies, management, and related operation of businesses of subsidiaries engaged in civil engineering and construction work contracting, etc.
Number of employees	1,019 (consolidated basis)
Principal consolidated subsidiaries	SHO-BOND CORPORATION SHO-BOND MATERIAL CO., LTD.

Status of Major Shareholders

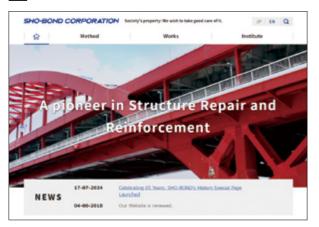
Shareholder name	Number of shares (Thousand shares)	Shareholding ratio (%)
The Master Trust Bank of Japan, Ltd. (Trust account)	5,947	11.43
General Incorporated Foundation Ueda Memorial Foundation	5,408	10.40
SSBTC CLIENT OMNIBUS ACCOUNT	5,057	9.72
Custody Bank of Japan, Ltd. (Trust account)	4,235	8.14
MUFG Bank, Ltd.	2,592	4.98
The Dai-ichi Life Insurance Company, Limited	2,420	4.65
NORTHERN TRUST CO. (AVFC) RE FIDELITY FUNDS	1,874	3.60
Meiji Yasuda Life Insurance Company	1,425	2.74
Custody Bank of Japan, Ltd. (Trust account 4)	885	1.70
JP MORGAN CHASE BANK 385781	627	1.20

Note: Treasury shares (4,706,885 shares) are excluded in the calculation of the shareholding ratio.

Our Websites



SHO-BOND CORPORATION



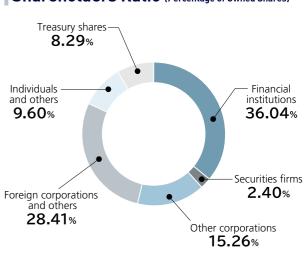


Stock Information

Total number of shares authorized to be issued 120,000,000 shares Total number of issued shares Stock exchange listing Securities code Number of shareholders Accounting period Annual general meeting of shareholders Shareholder registry administrator Account management institution for specific accounts

56,745,180 shares Tokyo Stock Exchange Prime 1414 14,346 June 30, each year September each year

Mitsubishi UFJ Trust and Banking Corporation





Shareholders Ratio (Percentage of Owned Shares)



SHO-BOND Holdings Co., Ltd.

7-8 Nihonbashihakozaki-cho, Chuo-ku, Tokyo 103-0015, Japan TEL.+81-3-6892-7101 (Representative) https://www.sho-bondhd.jp/english/