

11-Year Data

		FY2013	FY2014	FY2015	FY2016		FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
Orders	(million yen)	47,229	55,546	54,811	53,509		60,536	67,859	74,380	84,436	74,548	96,065	77,945
Net Sales	(million yen)	51,792	49,599	52,124	52,334		53,250	59,682	60,824	67,590	80,065	81,193	83,924
Gross Profit	(million yen)	10,300	10,614	12,643	12,709		13,797	14,781	16,082	17,319	20,782	22,555	23,470
Gross Profit Margin	(%)	19.9	21.4	24.3	24.3		25.9	24.8	26.4	25.6	26.0	27.8	28.0
Selling, General and Administrative Expenses	(million yen)	3,443	3,078	3,499	3,406		3,637	4,000	4,354	4,389	5,050	5,288	5,346
Operating Profit	(million yen)	6,856	7,535	9,144	9,303		10,160	10,781	11,727	12,930	15,732	17,267	18,124
Operating Profit Margin	(%)	13.2	15.2	17.5	17.8		19.1	18.1	19.3	19.1	19.6	21.3	21.6
Ordinary Profit	(million yen)	7,221	7,932	9,480	9,648		10,516	11,187	12,165	13,507	16,302	17,669	18,637
Profit Attributable to Owners of Parent	(million yen)	4,349	5,008	5,926	6,267		6,997	7,301	8,080	9,005	11,340	12,366	12,887
Total Assets	(million yen)	70,259	70,708	75,784	77,327		84,266	90,976	94,595	102,667	109,807	117,423	122,280
Net Assets	(million yen)	51,797	56,081	61,470	63,701		69,243	74,096	78,108	83,617	90,960	94,247	98,076
Equity Ratio	(%)	73.7	79.3	81.1	82.4		82.2	81.4	82.5	81.4	82.8	80.2	80.2
ROE	(%)	8.7	9.3	10.1	10.0		10.5	10.2	10.6	11.1	13.0	13.4	13.4
ROA	(%)	6.5	7.1	8.1	8.2		8.7	8.3	8.7	9.1	10.7	10.9	10.8
Net Cash Provided by (Used In) Operating Activities	(million yen)	4,058	4,835	4,804	4,386		7,484	1,734	4,550	4,540	2,737	7,834	3,751
Net Cash Provided by (Used In) Investing Activities	(million yen)	-1,511	-4,807	-690	-2,365		-3,793	-2,063	-5,572	16,778	-2,638	5,315	1,693
Net Cash Provided by (Used In) Financing Activities	(million yen)	-1,370	-1,503	-1,801	-2,152		-2,606	-3,147	-3,312	-4,179	-4,485	-9,177	-9,894
Cash and Cash Equivalents at End of Period	(million yen)	16,277	14,803	17,127	16,981		18,073	14,594	10,256	27,395	23,012	27,023	22,587
Basic Earnings per Share	(yen)	80.79	93.05	110.11	116.43		130.00	135.64	150.11	167.30	210.68	231.06	243.53
Net Assets per Share	(yen)	962.22	1,041.82	1,141.93	1,183.40		1,286.36	1,376.52	1,450.27	1,553.10	1,688.64	1,768.42	1,862.41
Dividend per Share	(yen)	27.50	32.00	39.00	43.50		52.00	62.50	67.50	79.50	105.50	118.00	127.00
Dividend Payout Ratio	(%)	34.0	34.4	35.4	37.4		40.0	46.1	45.0	47.5	50.1	51.1	52.1
Total Return Ratio	(%)	34.0	34.4	35.4	37.4		40.0	46.1	45.0	47.5	50.1	75.1	79.1
PER	(times)	24.2	24.9	23.2	19.9		21.8	28.4	25.3	28.5	22.0	25.8	23.5
PBR	(times)	2.03	2.22	2.24	1.96		2.20	2.80	2.62	3.07	2.74	3.38	3.07
Number of Employees		755	744	752	759		788	819	855	881	916	951	985

Note: The Company has conducted a stock split of two common shares for every one common share on July 1, 2019.

Company Profile/Stock Information (As of June 30, 2023)

Major Bases

Domestic

- SHO-BOND Holdings Co., Ltd.
- SHO-BOND CORPORATION


Head Office	Shutoken Hokuriku Regional Office	Chubu Regional Office	Nishi-Nihon Regional Office
Technical Research Institute	Tokyo Branch	Nagoya Branch	Chugoku Branch
Kita-Nihon Regional Office	Chiba Branch	Shizuoka Branch	Shikoku Branch
Hokkaido Branch	Kanto Branch	Kinki Regional Office	Kyushu Branch
Kita-Tohoku Branch	Hokuriku Branch	Osaka Branch	
Minami-Tohoku Branch		Kyoto Branch	
		Kobe Branch	
- SHO-BOND MATERIAL CO., LTD.

Head Office/Kawagoe Factory	SHO-BOND & MIT Infrastructure Maintenance Corporation
Tokyo Branch/Overseas Business Department	
Osaka Branch	
Misato Factory	
- KAKO-Group

TOHOKU KAKO CORPORATION	CHUBU KAKO CORPORATION
KAKO CORPORATION	KANSAI KAKO CORPORATION
KANTO KAKO CORPORATION	CHUGOKU KAKO CORPORATION
YOKOHAMA KAKO CORPORATION	SHIKOKU KAKO CORPORATION
NIIGATA KAKO CORPORATION	KYUSHU KAKO CORPORATION
- Kyna-Tech
- Maintenance Technology Inc.

Overseas

- SHO-BOND (HONG KONG) Ltd. [Hong Kong]
- CPAC SB&M Lifetime Solution Co., Ltd. [Bangkok]



Company Profile

Company name	SHO-BOND Holdings Co., Ltd.
Date of establishment	January 4, 2008
Head office	7-8, Nihonbashihakozaki-cho, Chuo-ku, Tokyo, Japan
TEL	+81-3-6892-7101 (Representative)
President and Representative Director	Tatsuya Kishimoto
Amount of capital	¥5.0 billion
Business	Establishment of corporate strategies, management, and related operation of businesses of subsidiaries engaged in civil engineering and construction work contracting, etc.
Number of employees	985 (consolidated basis)
Principal consolidated subsidiaries	SHO-BOND CORPORATION SHO-BOND MATERIAL CO., LTD.

Status of Major Shareholders

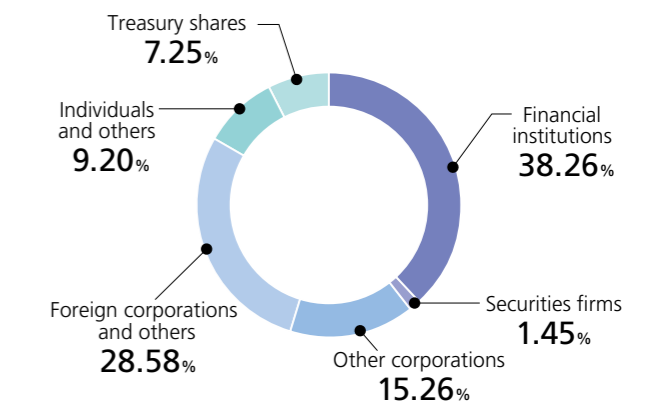
Shareholder name	Number of shares (Thousand shares)	Shareholding ratio (%)
The Master Trust Bank of Japan, Ltd. (Trust account)	6,548	12.45
SSBTC CLIENT OMNIBUS ACCOUNT	6,118	11.63
General Incorporated Foundation Ueda Memorial Foundation	5,408	10.28
Custody Bank of Japan, Ltd. (Trust account)	3,826	7.27
MUFG Bank, Ltd.	2,658	5.05
The Dai-ichi Life Insurance Company, Limited	2,420	4.60
NORTHERN TRUST CO. (AVFC) RE FIDELITY FUNDS	1,874	3.56
Meiji Yasuda Life Insurance Company	1,584	3.01
Custody Bank of Japan, Ltd. (Trust account 4)	1,456	2.76
Sompo Japan Insurance Inc.	612	1.16

Note: Treasury shares (4,116,264 shares) are excluded in the calculation of the shareholding ratio.

Stock Information

Total number of shares authorized to be issued	120,000,000 shares
Total number of issued shares	56,745,180 shares
Stock exchange listing	Tokyo Stock Exchange Prime
Securities code	1414
Number of shareholders	11,869
Accounting period	June 30, each year
Annual general meeting of shareholders	September each year
Shareholder registry administrator	Mitsubishi UFJ Trust and Banking Corporation
Account management institution for specific accounts	


Shareholders Ratio (Percentage of Owned Shares)



Our Websites

 [SHO-BOND Holdings Co., Ltd.](#)




 [SHO-BOND CORPORATION](#)



 [SHO-BOND MATERIAL CO., LTD. \(Japanese version only\)](#)



 [SHO-BOND official channel \(Japanese version only\)](#)





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