

# 11-Year Data

		FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022
<b>Orders</b>	(million yen)	51,545	47,229	55,546	54,811	53,509	60,536	67,859	74,380	84,436	74,548	96,065
<b>Net Sales</b>	(million yen)	44,368	51,792	49,599	52,124	52,334	53,250	59,682	60,824	67,590	80,065	81,193
<b>Gross Profit</b>	(million yen)	9,652	10,300	10,614	12,643	12,709	13,797	14,781	16,082	17,319	20,782	22,555
<b>Gross Profit Margin</b>	(%)	21.8	19.9	21.4	24.3	24.3	25.9	24.8	26.4	25.6	26.0	27.8
<b>Selling, General and Administrative Expenses</b>	(million yen)	3,120	3,443	3,078	3,499	3,406	3,637	4,000	4,354	4,389	5,050	5,288
<b>Operating Profit</b>	(million yen)	6,532	6,856	7,535	9,144	9,303	10,160	10,781	11,727	12,930	15,732	17,267
<b>Operating Profit Margin</b>	(%)	14.7	13.2	15.2	17.5	17.8	19.1	18.1	19.3	19.1	19.6	21.3
<b>Ordinary Profit</b>	(million yen)	6,867	7,221	7,932	9,480	9,648	10,516	11,187	12,165	13,507	16,302	17,669
<b>Profit Attributable to Owners of Parent</b>	(million yen)	3,687	4,349	5,008	5,926	6,267	6,997	7,301	8,080	9,005	11,340	12,366
<b>Total Assets</b>	(million yen)	64,364	70,259	70,708	75,784	77,327	84,266	90,976	94,595	102,667	109,807	117,423
<b>Net Assets</b>	(million yen)	47,801	51,797	56,081	61,470	63,701	69,243	74,096	78,108	83,617	90,960	94,247
<b>Equity Ratio</b>	(%)	74.3	73.7	79.3	81.1	82.4	82.2	81.4	82.5	81.4	82.8	80.2
<b>ROE</b>	(%)	7.9	8.7	9.3	10.1	10.0	10.5	10.2	10.6	11.1	13.0	13.4
<b>ROA</b>	(%)	6.0	6.5	7.1	8.1	8.2	8.7	8.3	8.7	9.1	10.7	10.9
<b>Net Cash Provided by (Used In) Operating Activities</b>	(million yen)	4,591	4,058	4,835	4,804	4,386	7,484	1,734	4,550	4,540	2,737	7,834
<b>Net Cash Provided by (Used In) Investing Activities</b>	(million yen)	-706	-1,511	-4,807	-690	-2,365	-3,793	-2,063	-5,572	16,778	-2,638	5,315
<b>Net Cash Provided by (Used In) Financing Activities</b>	(million yen)	-1,208	-1,370	-1,503	-1,801	-2,152	-2,606	-3,147	-3,312	-4,179	-4,485	-9,177
<b>Cash and Cash Equivalents at End of Period</b>	(million yen)	15,090	16,277	14,803	17,127	16,981	18,073	14,594	10,256	27,395	23,012	27,023
<b>Basic Earnings per Share</b>	(yen)	68.50	80.79	93.05	110.11	116.43	130.00	135.64	150.11	167.30	210.68	231.06
<b>Net Assets per Share</b>	(yen)	887.98	962.22	1,041.82	1,141.93	1,183.40	1,286.36	1,376.52	1,450.27	1,553.10	1,688.64	1,768.42
<b>Dividend per Share</b>	(yen)	25.00	27.50	32.00	39.00	43.50	52.00	62.50	67.50	79.50	105.50	118.00
<b>Dividend Payout Ratio</b>	(%)	36.5	34.0	34.4	35.4	37.4	40.0	46.1	45.0	47.5	50.1	51.1
<b>PER</b>	(times)	16.9	24.2	24.9	23.2	19.9	21.8	28.4	25.3	28.5	22.0	25.8
<b>Number of Employees</b>		753	755	744	752	759	788	819	855	881	916	951

Note: The Company has conducted a stock split of two common shares for every one common share on July 1, 2019.

# Company Profile/Stock Information (As of June 30, 2022)

## Major Bases

**Domestic**

- SHO-BOND Holdings Co., Ltd.
- SHO-BOND CORPORATION
  - Head Office
  - Technical Research Institute
  - Kita-Nihon Regional Office
  - Hokkaido Branch
  - Kita-Tohoku Branch
  - Minami-Tohoku Branch
  - Shutoken Hokuriku Regional Office
  - Tokyo Branch
  - Chiba Branch
  - Kanto Branch
  - Hokuriku Branch
- SHO-BOND MATERIAL CO., LTD.
  - Head Office/Kawagoe Factory
  - Tokyo Branch/Overseas Business Department
- SHO-BOND & MIT Infrastructure Maintenance Corporation
- KAKO-Group
  - TOHOKU KAKO CORPORATION
  - KAKO CORPORATION
  - KANTO KAKO CORPORATION
  - YOKOHAMA KAKO CORPORATION
  - NIIGATA KAKO CORPORATION
  - CHUBU KAKO CORPORATION
  - KANSAI KAKO CORPORATION
  - CHUGOKU KAKO CORPORATION
  - SHIKOKU KAKO CORPORATION
  - KYUSHU KAKO CORPORATION

**Overseas**

- Kyna-Tech
- Maintenance Technology Inc.
- SHO-BOND (HONG KONG) Ltd. [Hong Kong]
- CPAC SB&M Lifetime Solution Co., Ltd. [Bangkok]

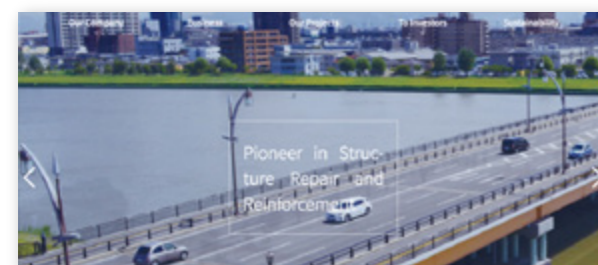
**Chubu Regional Office**  
Nagoya Branch  
Shizuoka Branch

**Kinki Regional Office**  
Osaka Branch  
Kyoto Branch  
Kobe Branch

**Nishi-Nihon Regional Office**  
Chugoku Branch  
Shikoku Branch  
Kyushu Branch

**Osaka Branch**  
Misato Factory

## Our Websites



SHO-BOND Holdings Co., Ltd.  
<https://www.sho-bondhd.jp/english/>



SHO-BOND CORPORATION  
<https://www.sho-bond.co.jp/en/>



SHO-BOND MATERIAL CO., LTD. (Japanese version only)  
<https://www.sb-material.co.jp/>



SHO-BOND official channel (Japanese version only)  
<https://www.youtube.com/channel/UChNSBYmP9fe1gQvtHzWHvoA>

## Company Profile

Company name	SHO-BOND Holdings Co., Ltd.
Date of establishment	January 4, 2008
Head office	7-8, Nihonbashihakozaki-cho, Chuo-ku, Tokyo, Japan
TEL	+81-3-6892-7101 (Representative)
President and Representative Director	Tatsuya Kishimoto
Amount of capital	¥5.0 billion
Business	Establishment of corporate strategies, management, and related operation of businesses of subsidiaries engaged in civil engineering and construction work contracting, etc.
Number of employees	951 (consolidated basis)
Principal consolidated subsidiaries	SHO-BOND CORPORATION SHO-BOND MATERIAL CO., LTD.

## Status of Major Shareholders

Shareholder name	Number of shares (Thousand shares)	Shareholding ratio (%)
The Master Trust Bank of Japan, Ltd. (Trust account)	5,806	10.91
General Incorporated Foundation Ueda Memorial Foundation	5,408	10.16
SSBTC CLIENT OMNIBUS ACCOUNT	4,983	9.36
Custody Bank of Japan, Ltd. (Trust account)	4,627	8.69
MUF6 Bank, Ltd.	2,658	4.99
The Dai-ichi Life Insurance Company, Limited	2,420	4.54
Custody Bank of Japan, Ltd. (Trust account 4)	2,027	3.81
NORTHERN TRUST CO. (AVFC) RE FIDELITY FUNDS	1,996	3.75
Meiji Yasuda Life Insurance Company	1,584	2.97
SMBC Nikko Securities Inc.	1,025	1.92

## Stock Price

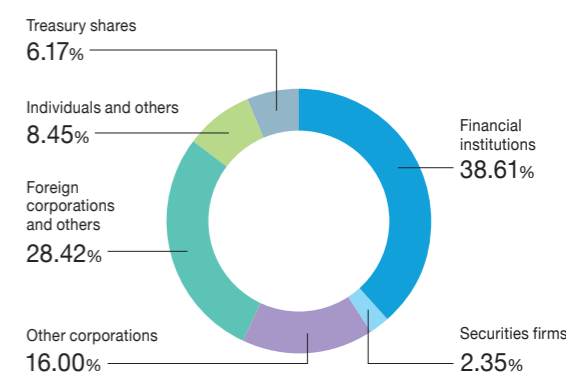


Note: The Company has conducted a stock split of two common shares for every one common share on July 1, 2019.

## Stock Information

Total number of shares authorized to be issued	120,000,000 shares
Total number of issued shares	56,745,180 shares
Stock exchange listing	Tokyo Stock Exchange Prime
Securities code	1414
Number of shareholders	10,331
Accounting period	June 30, each year
Annual general meeting of shareholders	September each year
Shareholder registry administrator Account management institution for specific accounts	Mitsubishi UFJ Trust and Banking Corporation

## Shareholders Ratio (Percentage of Owned Shares)





**SHO-BOND Holdings Co., Ltd.**

7-8 Nihonbashihakozaki-cho, Chuo-ku, Tokyo 103-0015, Japan

TEL.+81-3-6892-7101 (Representative)

<https://www.sho-bondhd.jp/english/>